



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand limited. Supplies adequate to ample. Parts and meats trading was light. Demand mixed with most buyers showing little interest to own product.



EXPORT MARKET HIGHLIGHTS

Trading was very slow to start the week. Demand was fair with buyers selective and price conscious.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	55.5-59	-	-	-
CENTRAL REGION 4/	55-57	-	-	-
WESTERN REGION 5/	59-60	-	-	-
16-24 LB TOMS				
EASTERN REGION	55-58	-	-	-
CENTRAL REGION	55-56	-	-	-
WESTERN REGION	57	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JULY 2003.

The market tone was steady on fresh breast meat, and fresh and frozen thigh meat. White meat trims and frozen breast meat were available but lacking buyer interest. Supplies of parts were mostly in fair to good shape, except necks, and occasionally tom full cut wings, were more than adequate. Export activity was typically light for early week negotiations.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A 2/		F	84.00	800
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	153.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		R	79.00	320
DRUMSTICKS, TOM		F	25.31	138
DRUMSTICKS, TOM—FRESH		R	26.00	16
DRUMSTICKS, HEN	24.00		24.00	40
WINGS, FULL-CUT, TOM		F	19.00	98
WINGS, FULL-CUT, HEN		R	21.00	17
WINGS, V-TYPE, TOM		F	22.33	90
WINGS, V-TYPE, HEN		R	55.33	30
NECKS, TOM		F	18.00	18
NECKS, HEN		R	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	117.53	127
THIGH MEAT		F	53.00	40
THIGH MEAT—FRESH		F	52.50	40
BREAST TRIM MEAT		F	57.00	5
SCAPULA MEAT		T	53.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	88.00	160
DESTRAPPED TENDERS—FRESH		F	112.00	6
WING MEAT WITH SKIN		F	40.00	10
MECHANICALLY SEPARATED 4/		F	18.00	7
MECHANICALLY SEPARATED—FRESH 4/		F	16.29	70
EXPORT TRADING				
DRUMSTICKS, TOMS		F	25.70	100
WINGS FULL-CUT - TOMS	17.00		17.00	104
WINGS, V-TYPE, TOM		T	23.05	520
TAILS				
MECHANICALLY SEPARATED 4/		F	17.50	20
THIGH MEAT - FROZEN		F	51.70	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.